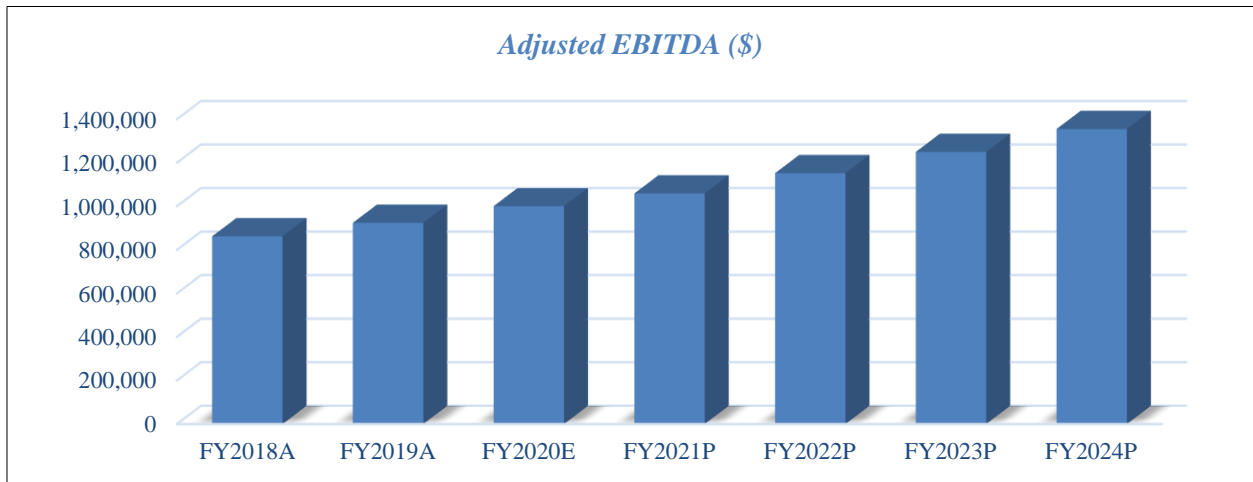
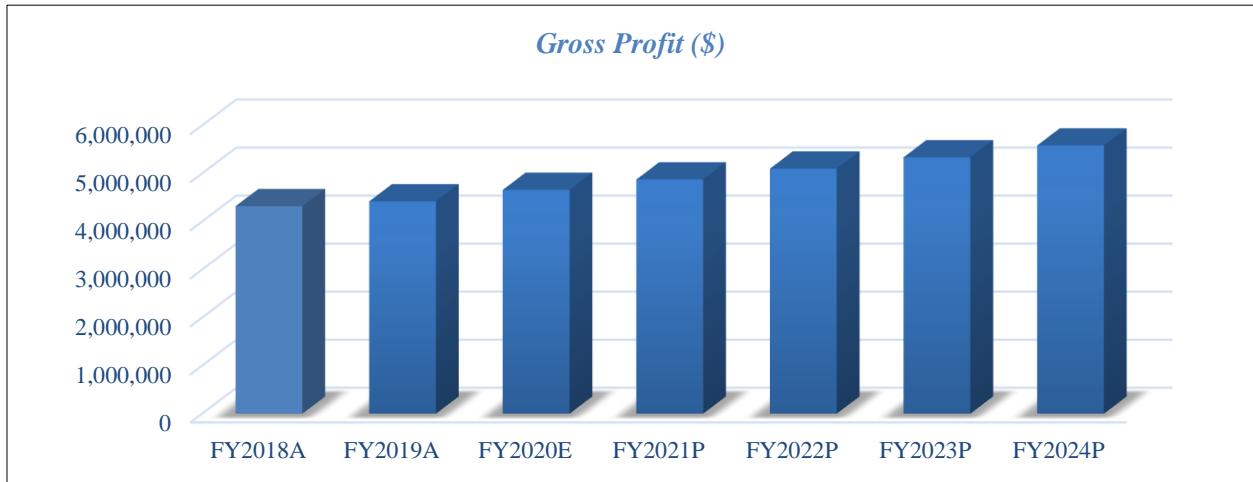


CETANE ASSOCIATES

Cetane Associates is pleased to present a HVAC, plumbing, & heating oil delivery business located in southern New England.

The highlights of this business include:

- \$1 million adjusted EBITDA estimated for FY 2020
- \$4.0 million gross profit from HVAC & plumbing services estimated for FY 2020
- 1.1 million gallons of heating oil
- Well maintained, below-average age fleet
- Fully staffed, non-union workforce



To obtain access to the virtual data room with the confidential offering materials for this listing, please complete and execute the attached confidentiality agreement with listing reference **20-15** and return a copy via email to jwolf@cetane.net. Please contact Joshua Wolf at (860) 592-0089 ext. 2 should you have any questions.

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