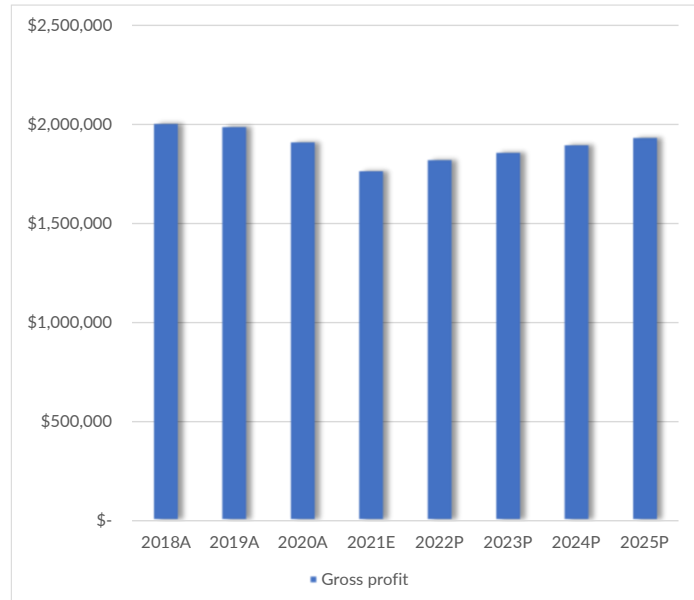


EXECUTIVE SUMMARY

Cetane Associates is pleased to present a heating oil, motor fuels, and HVAC service business located in central Pennsylvania.

Business Highlights:

- 1.1 million gallons of heating oil
- \$0.65/gal. heating oil margin
- \$425,000 of HVAC service gross profit
- 200,000 gallons of distillates storage
- Well-recognized brand name
- Retail gas station
- Well-maintained vehicles
- Non-union workforce



Central PA

Geo Area

\$400K

EBITDA

\$1.8M

Gross Profit

22-02

Listing Code

To obtain access to the virtual data room for listing **22-02**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to jbrunner@cetane.net. Should you have any questions, please contact Jeff Brunner at (860) 592-0089 ext. 7.

While information is thought to be accurate, Cetane Associates LLC makes no such representation or warranty. Cetane Associates LLC and its affiliates disclaim any and all liability for any representations or warranties, expressed or implied whether by statute or otherwise, contained in, or from omissions from the information contained in this document or any other communications between the parties involved.