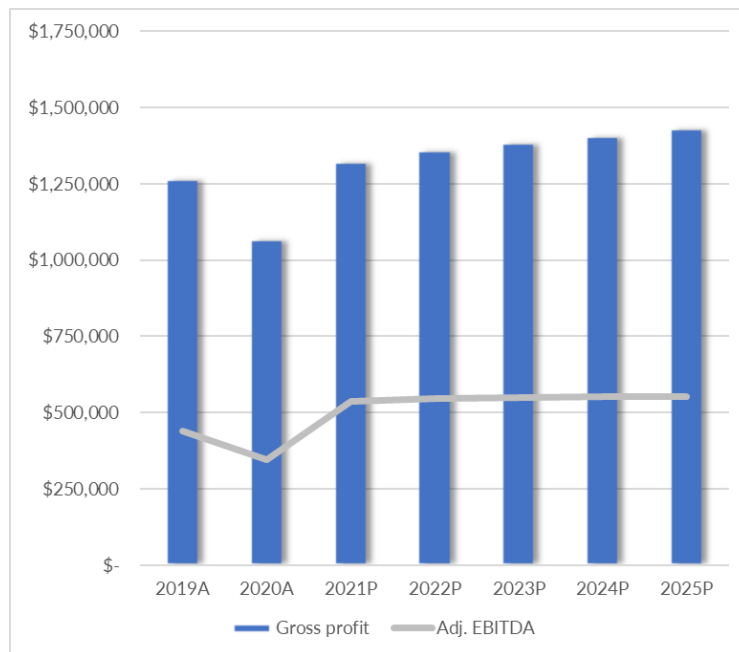


EXECUTIVE SUMMARY

Cetane Associates is pleased to present a distillates and HVAC service business located in Northern Mid-Atlantic.

Business Highlights:

- 540,000 gallons of distillates
- \$1.03/gal. heating oil margin
- \$700,000 of HVAC service gross profit
- Fully staffed delivery and service teams
- Well-recognized brand name
- Well-maintained vehicles
- Non-union workforce



N. Mid-Atlantic Geo Area	\$400k EBITDA	\$1.2M Gross Profit	22-06 Listing Code
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To obtain access to the virtual data room for listing **22-06**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to bconway@cetane.net. Should you have any questions, please contact Barrett Conway at (860) 592-0089 ext. 6.

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