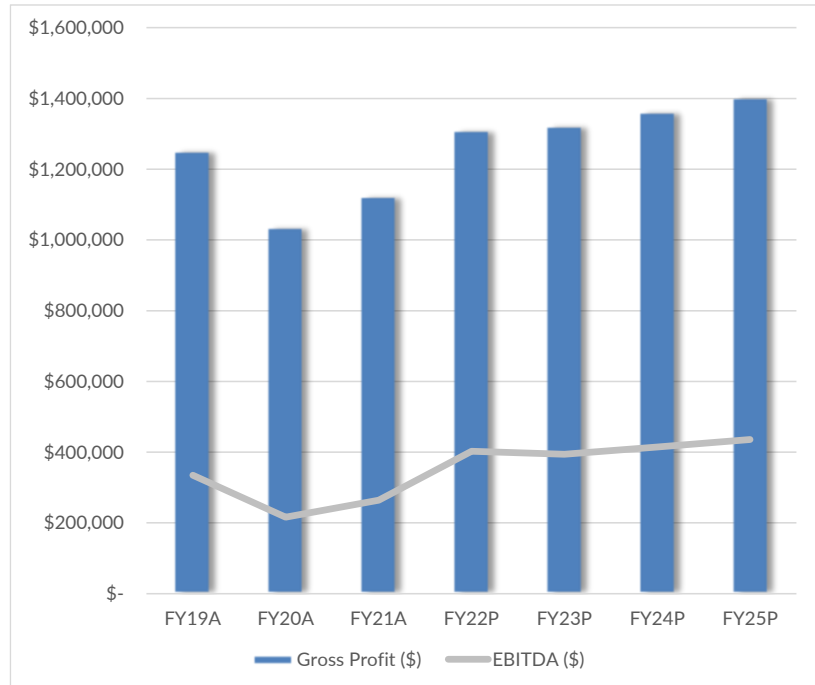


EXECUTIVE SUMMARY

Cetane Associates is pleased to present a commercial mechanical contracting business located in Southern New England.

Business Highlights:

- Commercial HVAC, plumbing, process systems and controls
- Substantial pipeline of business with secured revenue streams
- \$2.2M revenues under contracts-in-progress
- \$4.7M sales projected 2022P
- Strong reputation for quality work
- Fully licensed employees
- Non-union workforce



Southern NE
Geo Area

\$337K
EBITDA

\$1.1M
Gross Profit

22-13
Listing Code

To obtain access to the virtual data room for listing **22-13**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to flord@cetane.net. Should you have any questions, please contact Fred Lord at (203) 592-0089.

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