

EXECUTIVE SUMMARY

Cetane Associates is pleased to present a propane, distillates, and HVAC service business located in southern New England.

Business Highlights:

- 400,000 gallons of propane
- \$1.16/gal. propane margin
- 2,000,000 gallons of heating oil
- \$0.72/gal. heating oil margin
- Strategic bulk storage location
- Over \$2.0M in HVAC gross profit
- Well-recognized brand name
- Well-maintained vehicle fleet
- Non-union workforce



Southern NE

Geo Area

\$1.5M

EBITDA

\$4.2M

Gross Profit

22-15

Listing Code

To obtain access to the virtual data room for listing **22-15**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to bconway@cetane.net. Should you have any questions, please contact Barrett Conway at (806) 223-6742.

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