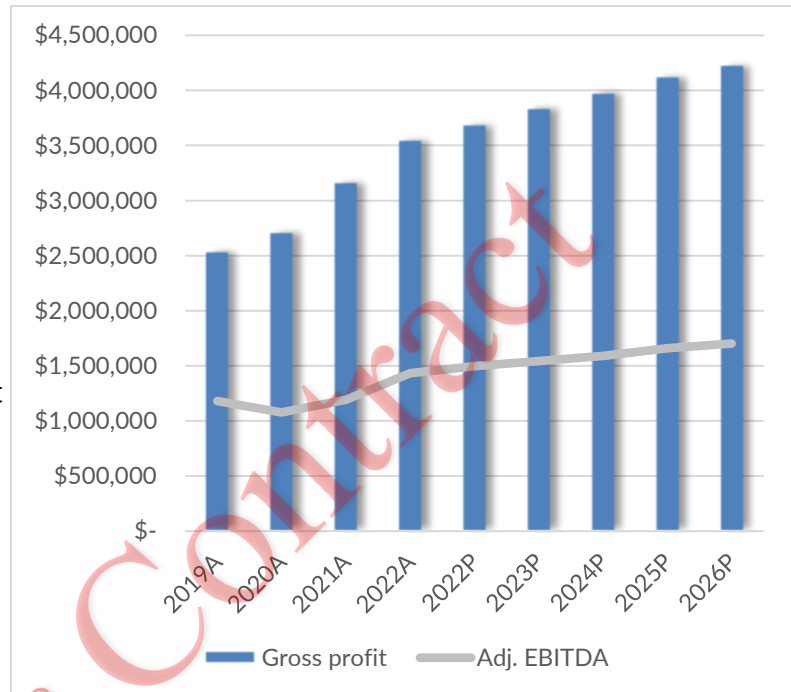


EXECUTIVE SUMMARY

Cetane Associates is pleased to present a propane, distillates, and HVAC service business located in southern New England.

Business Highlights:

- 525,000 gallons of propane
- \$1.12/gal. propane margin
- 2,100,000 gallons of heating oil
- \$0.78/gal. heating oil margin
- Strategic bulk storage location
- Over \$1.45M in HVAC gross profit
- Well-recognized brand name
- Well-maintained vehicle fleet
- Non-union workforce



Southern NE
Geo Area

\$1.5M
EBITDA

\$3.7M
Gross Profit

22-16
Listing Code

To obtain access to the virtual data room for listing **22-16**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to tkovacs@cetane.net. Should you have any questions, please contact Tamera Kovacs at (913) 634-6654.

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