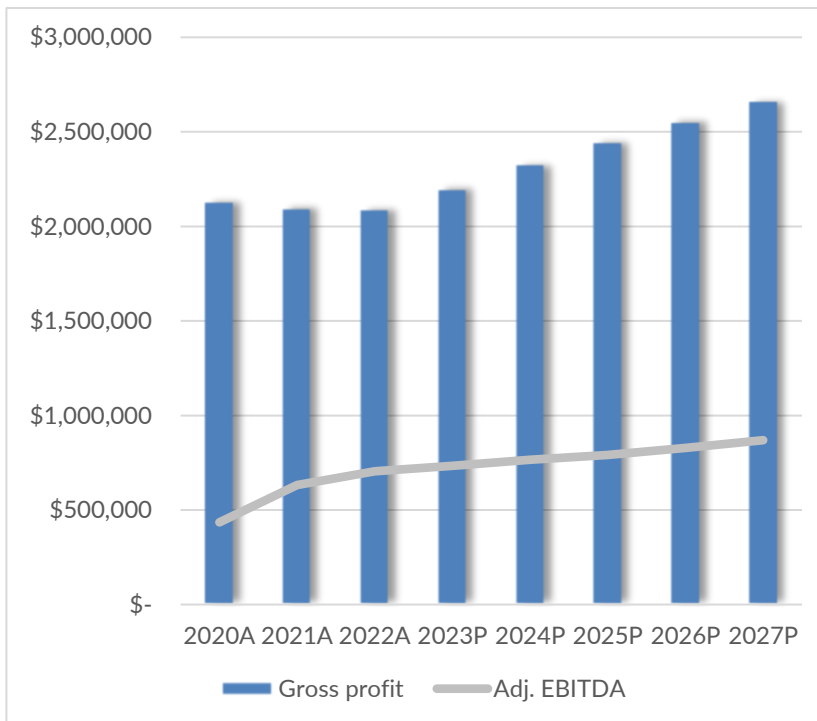


EXECUTIVE SUMMARY

Cetane Associates is pleased to present a propane company located in the Southeast United States.

Business Highlights:

- 650,000 gallons of propane
- \$1.96/gal. propane margin
- Strategic bulk storage location
- Well-recognized brand name
- Well-maintained vehicle fleet
- Non-union workforce



Southeast US

Geo Area

\$700K

EBITDA

\$2.1M

Gross Profit

22-19

Listing Code

To obtain access to the virtual data room for listing **22-19**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to tkovacs@cetane.net. Should you have any questions, please contact Tamera Kovacs at (913) 634-6654.

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