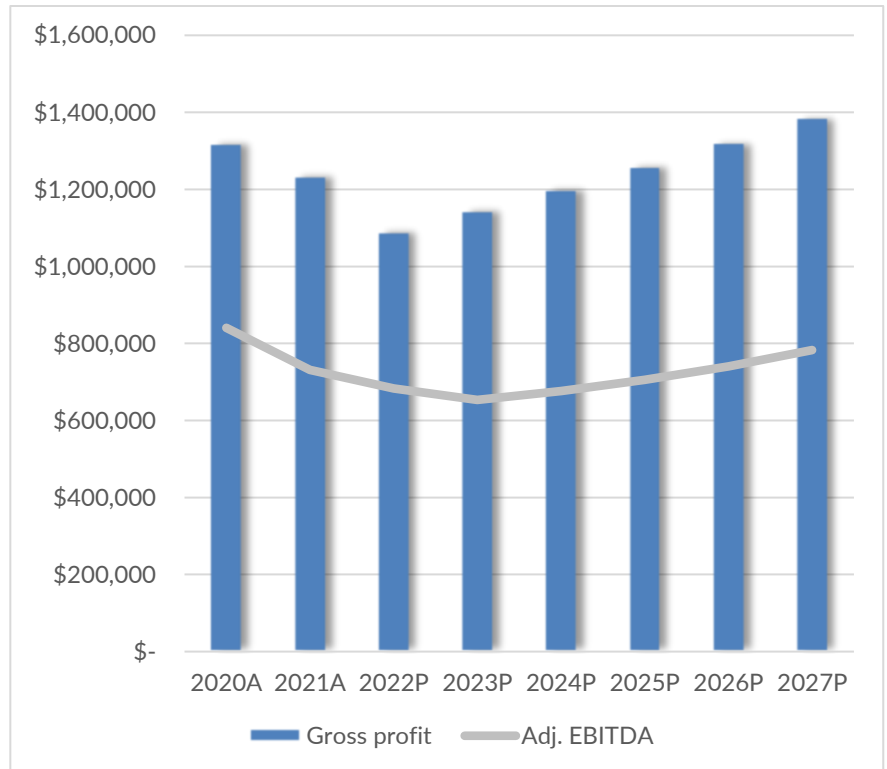


EXECUTIVE SUMMARY

Cetane Associates is pleased to present a distillates delivery and HVAC service business located in the Mid-Atlantic Region.

Business Highlights:

- 175K gallons of heating oil
- 300K gallons of diesel
- Low competition niche market
- High margins
- Exceptional company reputation
- Well-maintained newer vehicles
- Non-union workforce



Mid-Atlantic

Geo Area

\$683K

EBITDA

\$1.1M

Gross Profit

23-04

Listing Code

To obtain access to the virtual data room for listing **23-04**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to dwoosnam@cetane.net. Should you have any questions, please contact Doug Woosnam at (215) 840-8380.

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