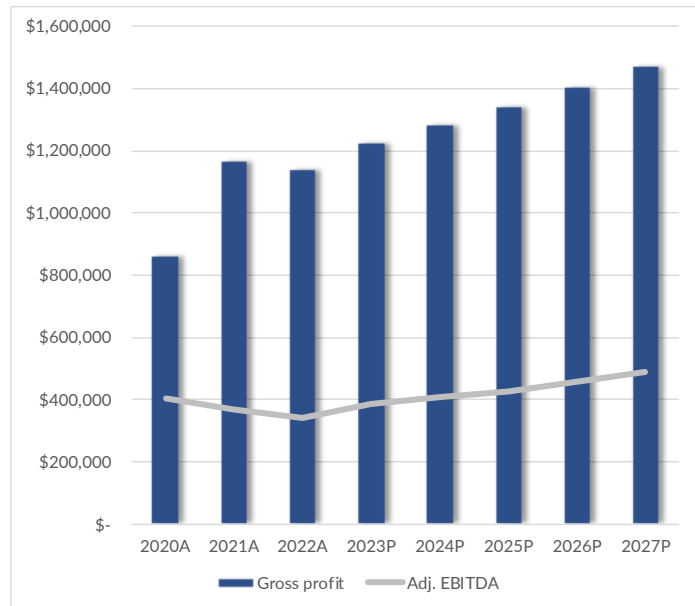


EXECUTIVE SUMMARY

Cetane Associates is pleased to present an HVAC service, plumbing, and distillates business in southern New England.

Business Highlights:

- Over \$1.4M in gross service revenue
- Highly trained and licensed service technicians
- \$0.89/gal. distillates margin
- 125,000 gallons of distillate
- Well-maintained vehicle fleet
- Well-recognized brand name
- Non-union workforce



Southern NE
Geo Area

\$350,000
EBITDA

\$1.14M
Gross Profit

23-14
Listing Code

To obtain access to the virtual data room for listing **23-14**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to bconway@cetane.com. Should you have any questions, please contact Barrett Conway at (806) 223-6742.

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