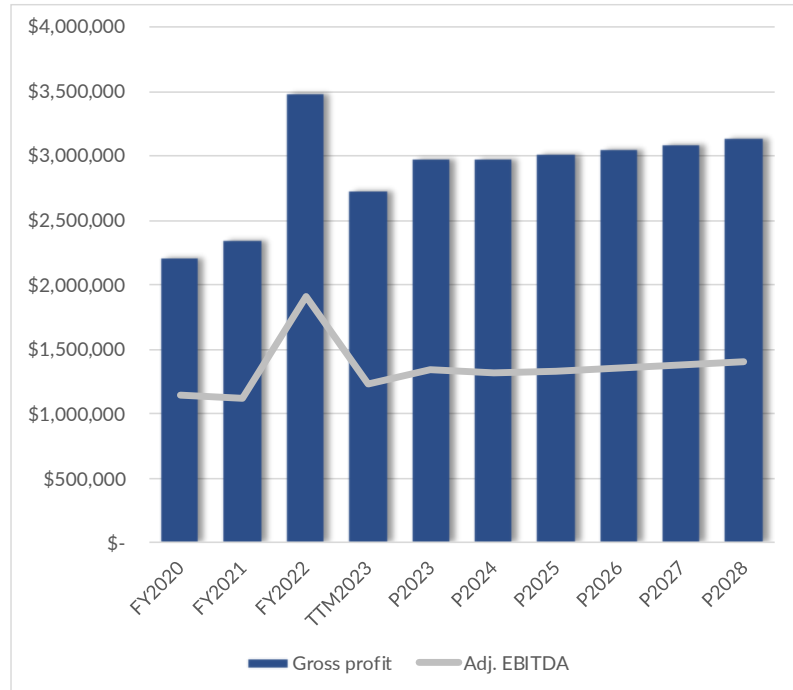


EXECUTIVE SUMMARY

Cetane Associates is pleased to present a heating oil and motor fuels delivery business in the northeast United States.

Business Highlights:

- 4,100,000 gallons of heating oil
- 200,000 gallons of motor fuels
- \$0.81/gal. heating oil margin
- \$0.69/gal. motor fuels margin
- Bi-lingual customer service staff
- Fully staffed delivery team
- Robust e-commerce platform
- Well-recognized brand name
- Non-union workforce



NE USA

Geo Area

\$1.9M

EBITDA

\$3.5M

Gross Profit

23-19

Listing Code

To obtain access to the virtual data room for listing **23-19**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to jbrunner@cetane.com. Should you have any questions, please contact Jeff Brunner at (610) 858-8852.

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