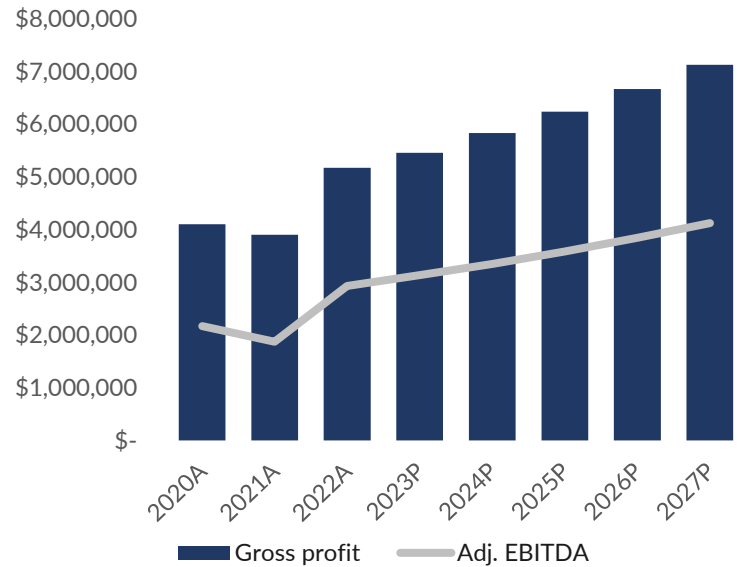
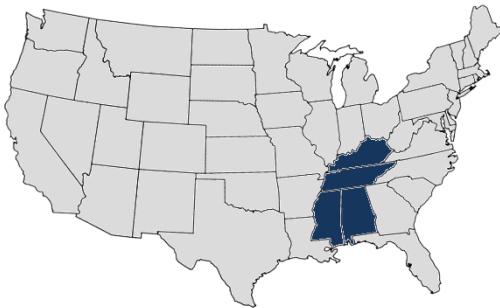


EXECUTIVE SUMMARY

Cetane Associates is pleased to present a propane fuel delivery business in the southeast central United States.

Business Highlights:

- 3,100,000 gallons of propane
- \$1.45/gal. propane margin
- 84% of gallons on auto delivery
- 97% tank control
- 250,000+ gallons of bulk storage
- Newer than average delivery fleet
- Strong brand reputation in service area
- Non-union workforce



SE Central USA

Geo Area

\$3.1M

EBITDA

\$5.5M

Gross Profit

23-20

Listing Code

To obtain access to the virtual data room for listing **23-20**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to jrosengrant@cetane.com. Should you have any questions, please contact Joe Rosengrant at (256) 975-7984.

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