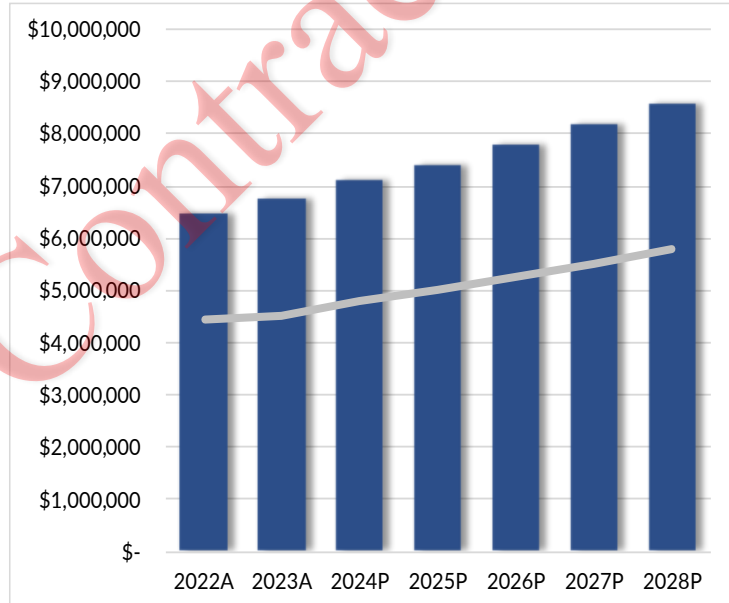
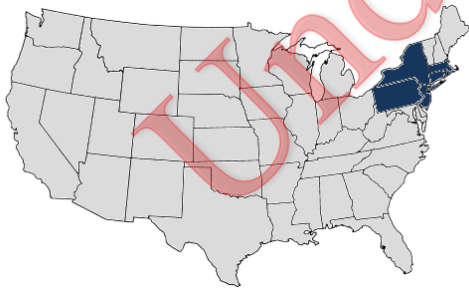


EXECUTIVE SUMMARY

Cetane Associates is pleased to present an HVAC service and maintenance business in the Mid-Atlantic United States.

Business Highlights:

- Over \$6.81M in gross service revenue
- Over 6,000 service contracts
- Nationally awarded business
- Fully staffed service department
- Newer than average vehicle fleet
- Well-recognized brand name
- Non-union workforce



Mid-Atlantic

Geo Area

\$852K

EBITDA

\$4.53M

Gross Profit

23-27

Listing Code

To obtain access to the virtual data room for listing **23-27**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to dwoosnam@cetane.com. Should you have any questions, please contact Doug Woosnam at (215) 840-8380.

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