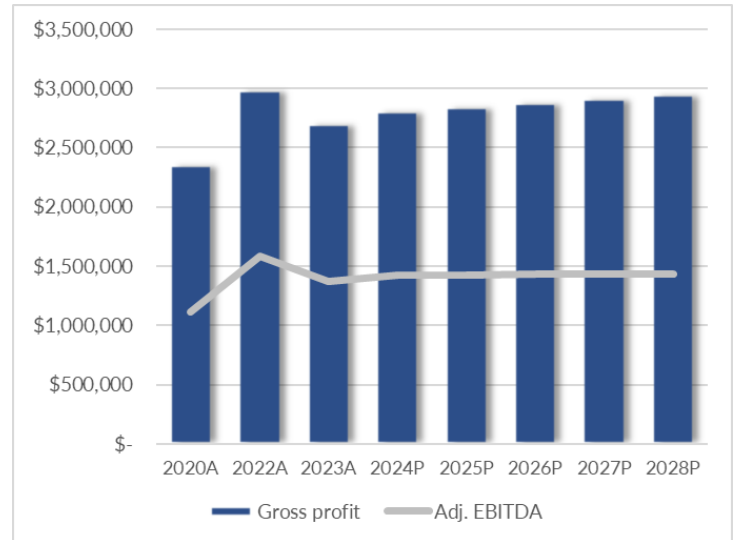


# EXECUTIVE SUMMARY

Cetane Associates is pleased to present a delivered fuels business in New England.

## Business Highlights:

- 2.8 million gallons of heating oil
- 600,000 gallons of diesel
- \$0.85/gal. heating oil margin
- \$0.52/gal. diesel margin
- \$900,000 service revenue
- Newer than average vehicle fleet
- Strong brand reputation in service area
- Non-union workforce



**New England**

Geo Area

**\$1.4M**

EBITDA

**\$2.7M**

Gross Profit

**24-08**

Listing Code

To obtain access to the virtual data room for listing **24-08**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to [pgiordano@cetane.com](mailto:pgiordano@cetane.com). Should you have any questions, please contact Pamela Giordano at (603) 858-8522.

*While information is thought to be accurate, Cetane Associates makes no such representation or warranty. Cetane Associates and its affiliates disclaim any and all liability for any representations or warranties, expressed or implied, whether by statute or otherwise, contained in, or from omissions from the information contained in this document or any other communications between the parties involved.*