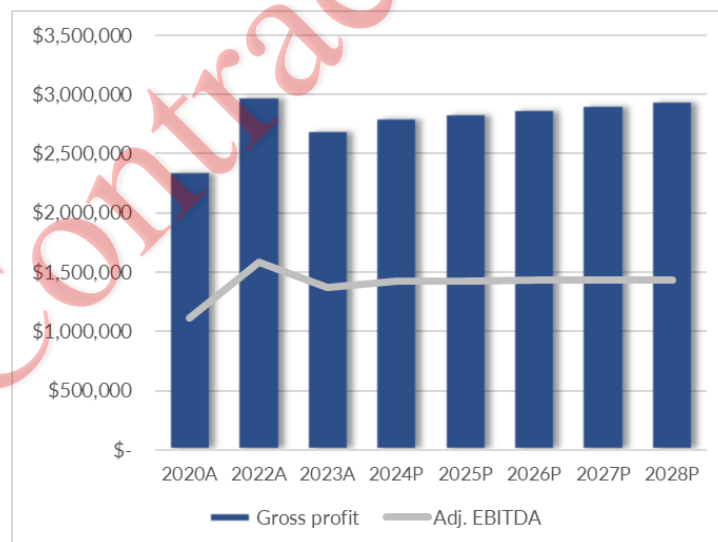


EXECUTIVE SUMMARY

Cetane Associates is pleased to present a delivered fuels business in New England.

Business Highlights:

- 2.8 million gallons of heating oil
- 600,000 gallons of diesel
- \$0.85/gal. heating oil margin
- \$0.52/gal. diesel margin
- \$900,000 service revenue
- Newer than average vehicle fleet
- Strong brand reputation in service area
- Non-union workforce



New England

Geo Area

\$1.4M

EBITDA

\$2.7M

Gross Profit

24-08

Listing Code

To obtain access to the virtual data room for listing **24-08**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to pgiordano@cetane.com. Should you have any questions, please contact Pamela Giordano at (603) 858-8522.

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