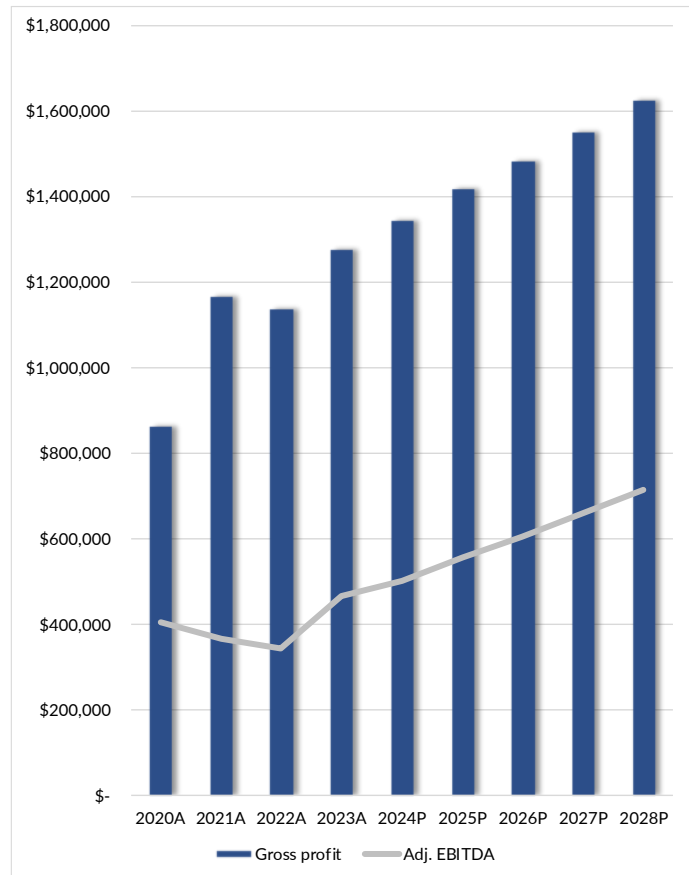


EXECUTIVE SUMMARY

Cetane Associates is pleased to present an HVAC service, plumbing, and distillates business in southern New England.

Business Highlights:

- \$1.9M in gross revenue with \$1.5M from service and plumbing
- Over 1,300 service customers
- Highly skilled and licensed plumbing and service technicians
- 127,000 gallons of distillate at \$0.74/gal. average margin
- 90% automatic delivery fuel customers
- Well-maintained vehicle fleet
- Efficient tuck-in opportunity
- Non-union workforce



Southern NE

Geo Area

\$468,000

EBITDA

\$1.3M

Gross Profit

24-14

Listing Code

To obtain access to the virtual data room for listing **24-14**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to gsharp@cetane.com. Should you have any questions, please get in touch with Griffin Sharp at (207) 413-7538.

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